



**Mergers & Acquisitions
Advisors**

Our Services Include...

Selling a Business

Our primary objective is to maximize the value of your business by creating a competitive deal environment

- Seller Representation
- Partial Liquidity Events
- Realistic Valuation Analysis
- Merger Advisory Services
- NO UPFRONT FEES

Buying a Business

Transact works with buyers to locate acquisition opportunities in the Southeast

- Private Equity Deal Sourcing
- Acquisition Search & Advisory
- Realistic Valuation Analysis
- Strategic Consulting

Financing a Business

Transact assist clients in obtaining capital to help them achieve their goals

- Recapitalizations
- Acquisition Financing
- Growth Capital
- Debt Restructuring

Enhanced Services

At Transact, we offer enhanced services that are unique to our industry

- Exit Strategy Planning
- Business Turnaround Programs
- Equity Participation Programs
- New Business Venture Assistance
- Business & Strategic Consulting

To receive our Newsletter, enter your contact information on our website:
www.transactint.com



**Turning Your Life's Work
into Wealth.**

As a business owner, you have invested the vast majority of your time building your business. Now it is time to reap the reward of your hard work. In today's fast paced world of Mergers & Acquisitions, you have more options than ever. Your option may be an outright or partial sale, a recapitalization, a merger or even an acquisition. Transact Partners Mergers & Acquisitions Advisors can help you determine the best course of action.

At Transact, we proudly serve privately held and family owned businesses with revenues ranging from \$3 million to \$100 million. We have represented companies across a wide span of industries including manufacturing, wholesale, distribution, medical, logistics and business services. Our primary objective is to provide you with realistic advice to maximize the value of your life's work.

Why is Transact Different?

Our team, our philosophy and our experience. Transact is led by an Entrepreneur & Attorney with over 22 years of corporate advisory & transactional experience and a Serial Entrepreneur that has personally bought, operated & sold over twenty companies. We know what it takes to structure and close transactions that meet the objectives of our clients.

We are innovators in our industry our approach is honest and refreshing. We provide our clients with a realistic market valuation and design a process that is tailored to their individual needs. Unlike many of our competitors, we do not tell clients only what they want to hear so they will sign on the dotted line, while charging a large upfront fee for a valuation. We only work with informed owners who have realistic expectations; and because of this our closure rate is more than double industry standards. Transact does not charge upfront fees for our seller services, we "partner" with discerning owners to get them the maximum market value for their businesses.

Experience the Difference.

At Transact Partners, we are there to help guide you through the confidential, competitive & complex world of business sale transactions. To learn more about how Transact Partners can help you achieve your goals, call (919) 844-2929 or email david@transactint.com.

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